

Existing Homes Market Overview

Key metrics by report month and for year-to-date (YTD) starting from the first of the year.



Key Metrics	Historical Sparkbars	8-2018	8-2019	Percent Change	YTD 2018	YTD 2019	Percent Change
Closed Sales		3,858	3,724	- 3.5%	25,394	24,560	- 3.3%
Average Sales Price		\$225,286	\$239,093	+ 6.1%	\$221,338	\$233,809	+ 5.6%
Median Sales Price		\$190,000	\$213,000	+ 12.1%	\$190,000	\$205,000	+ 7.9%
Days on Market		37	34	- 8.1%	41	39	- 4.9%
Pct. of Orig. Price Received		96.7%	96.8%	+ 0.1%	97.3%	97.0%	- 0.3%
Pending Sales		3,337	3,521	+ 5.5%	26,790	26,650	- 0.5%
Inventory		7,520	6,544	- 13.0%	--	--	--
Supply		2.4	2.2	- 8.3%	--	--	--

New Homes Market Overview

Key metrics by report month and for year-to-date (YTD) starting from the first of the year.



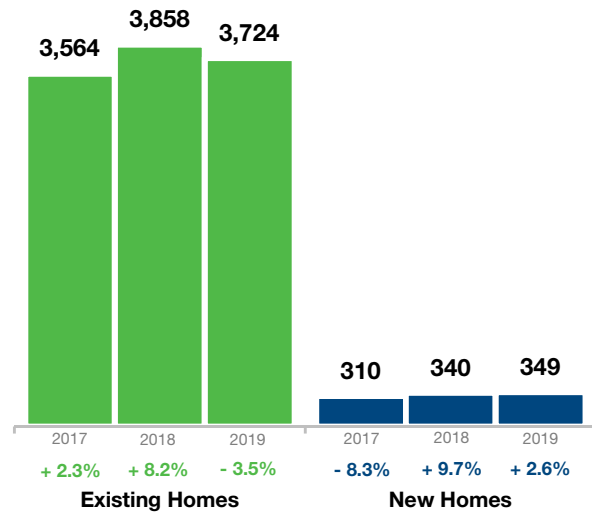
Key Metrics	Historical Sparkbars	8-2018	8-2019	Percent Change	YTD 2018	YTD 2019	Percent Change
Closed Sales		340	349	+ 2.6%	2,885	2,579	- 10.6%
Average Sales Price		\$407,546	\$426,114	+ 4.6%	\$384,675	\$406,195	+ 5.6%
Median Sales Price		\$368,109	\$365,000	- 0.8%	\$349,076	\$366,560	+ 5.0%
Days on Market		119	143	+ 20.2%	126	151	+ 19.8%
Pct. of Orig. Price Received		102.1%	100.5%	- 1.6%	101.7%	100.8%	- 0.9%
Pending Sales		277	313	+ 13.0%	2,925	2,752	- 5.9%
Inventory		1,976	1,820	- 7.9%	--	--	--
Supply		5.7	5.8	+ 1.8%	--	--	--

Closed Sales

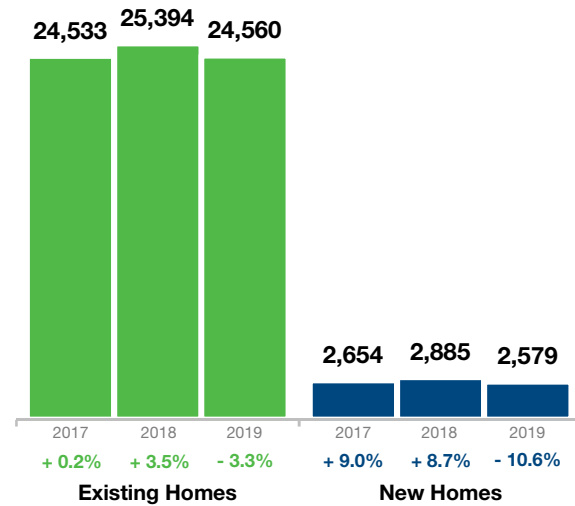
A count of the actual sales that closed in a given month.



August

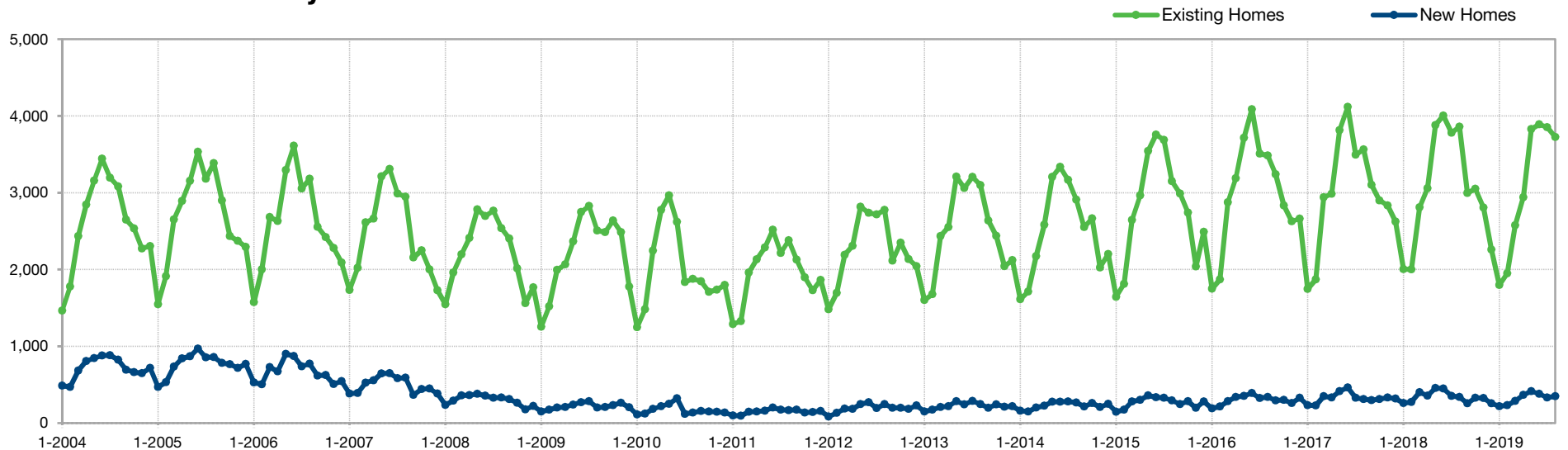


Year to Date



Closed Sales	Existing Homes	Year-Over-Year Change	New Homes	Year-Over-Year Change
Sep-2018	2,996	-3.4%	256	-14.4%
Oct-2018	3,051	+5.3%	327	+4.8%
Nov-2018	2,806	-1.0%	325	-2.4%
Dec-2018	2,258	-14.0%	255	-19.6%
Jan-2019	1,798	-10.2%	219	-15.1%
Feb-2019	1,949	-2.6%	231	-15.4%
Mar-2019	2,575	-8.3%	287	-28.4%
Apr-2019	2,942	-3.8%	365	+2.8%
May-2019	3,830	-1.3%	416	-9.0%
Jun-2019	3,891	-2.8%	379	-15.8%
Jul-2019	3,851	+1.9%	333	-5.1%
Aug-2019	3,724	-3.5%	349	+2.6%
12-Month Avg	2,973	-3.2%	312	-9.7%

Historical Closed Sales by Month



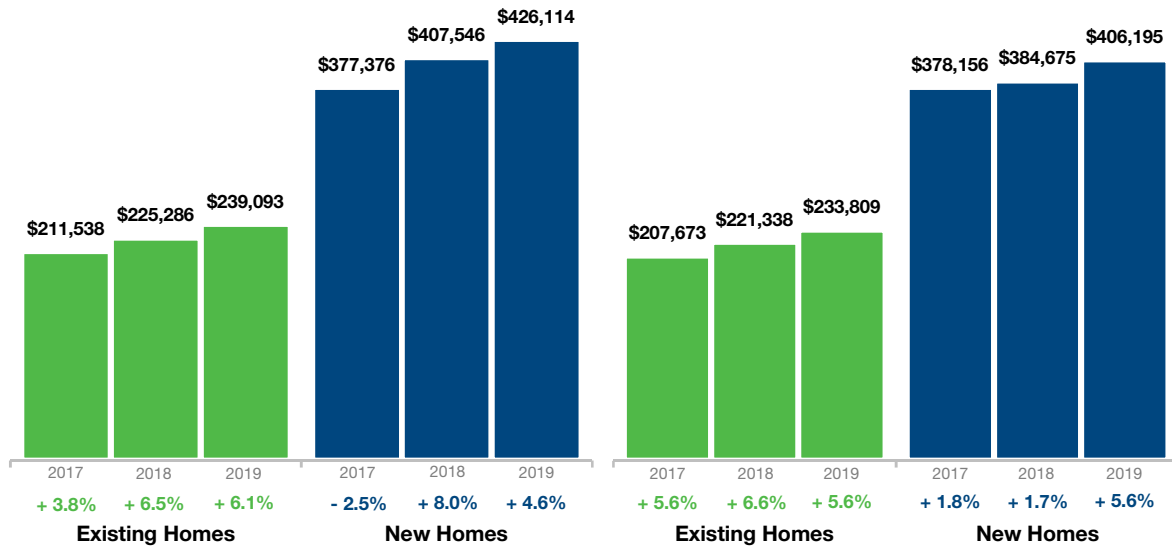
Average Sales Price

Average sales price for all closed sales, not accounting for seller concessions, in a given month.



August

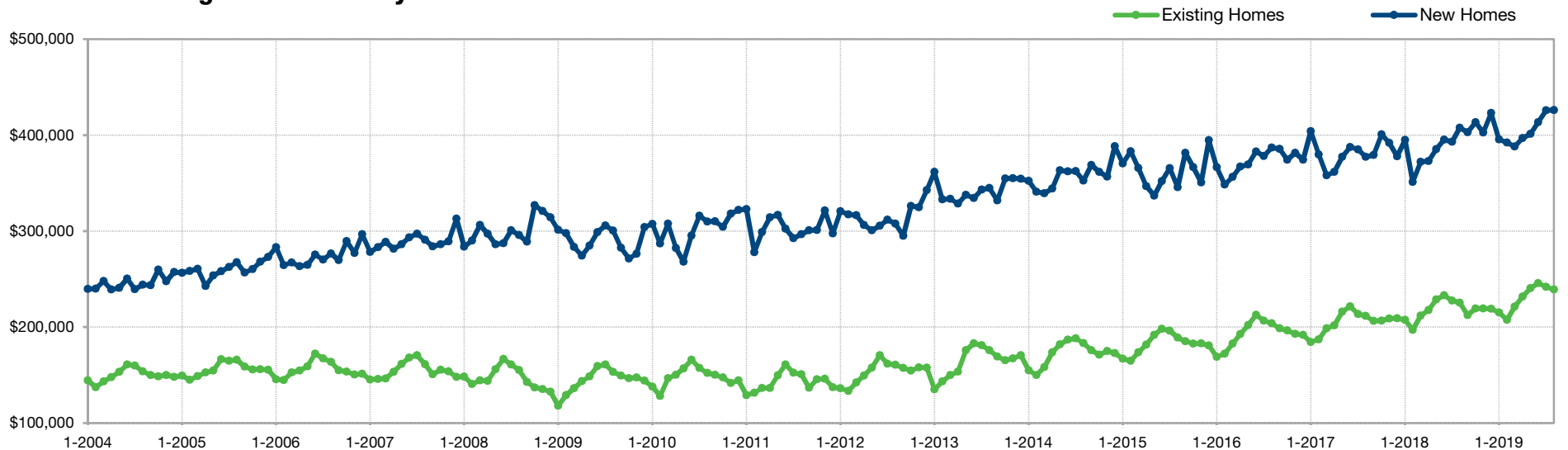
Year to Date



Avg. Sales Price	Existing Homes	Year-Over-Year Change	New Homes	Year-Over-Year Change
Sep-2018	\$212,350	+2.9%	\$402,927	+6.2%
Oct-2018	\$219,288	+6.1%	\$413,391	+3.1%
Nov-2018	\$219,313	+5.1%	\$402,637	+2.7%
Dec-2018	\$218,976	+4.6%	\$423,098	+11.9%
Jan-2019	\$215,258	+3.7%	\$395,588	+0.2%
Feb-2019	\$207,429	+5.3%	\$392,222	+11.7%
Mar-2019	\$221,283	+4.5%	\$388,055	+4.3%
Apr-2019	\$231,664	+6.4%	\$396,905	+6.5%
May-2019	\$240,488	+5.2%	\$401,432	+4.2%
Jun-2019	\$245,761	+5.5%	\$413,309	+4.6%
Jul-2019	\$241,982	+6.3%	\$425,686	+8.3%
Aug-2019	\$239,093	+6.1%	\$426,114	+4.6%
12-Month Avg*	\$217,094	+5.3%	\$385,583	+5.7%

* Avg. Sales Price for all properties from September 2018 through August 2019. This is not the average of the individual figures above.

Historical Average Sales Price by Month

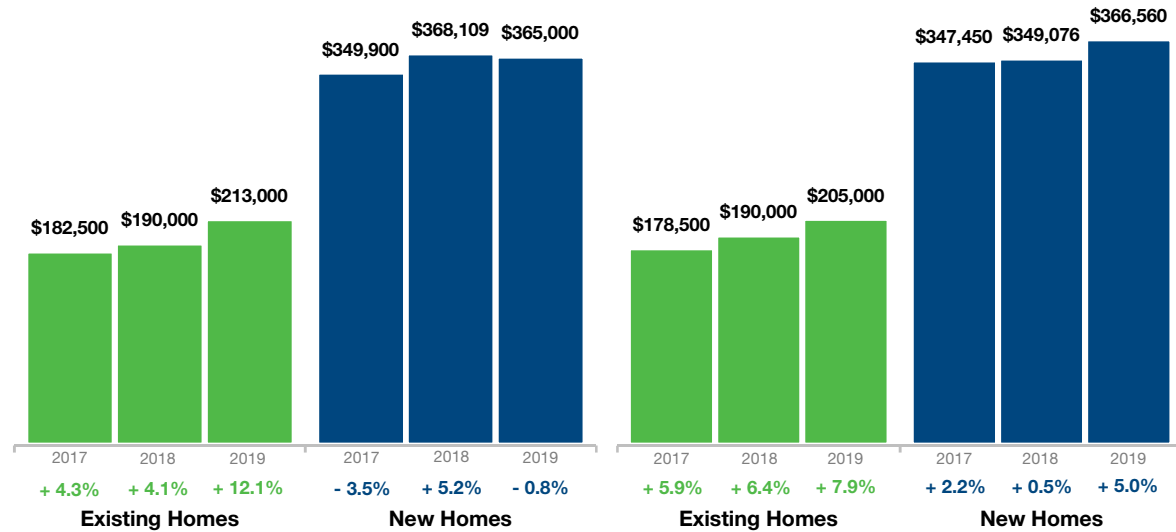


Median Sales Price

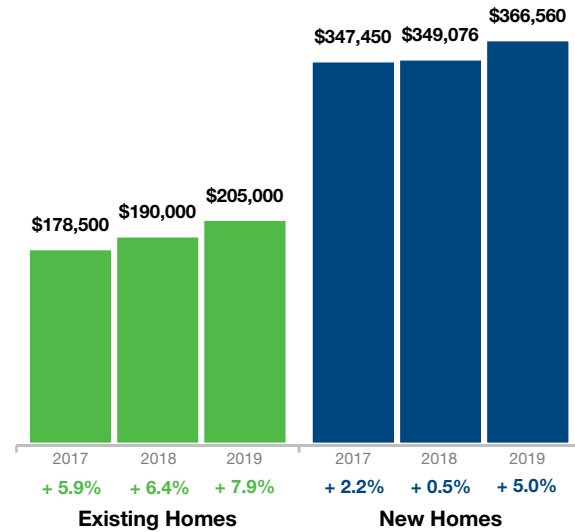
Point at which half of the sales sold for more and half sold for less, not accounting for seller concessions, in a given month.



August



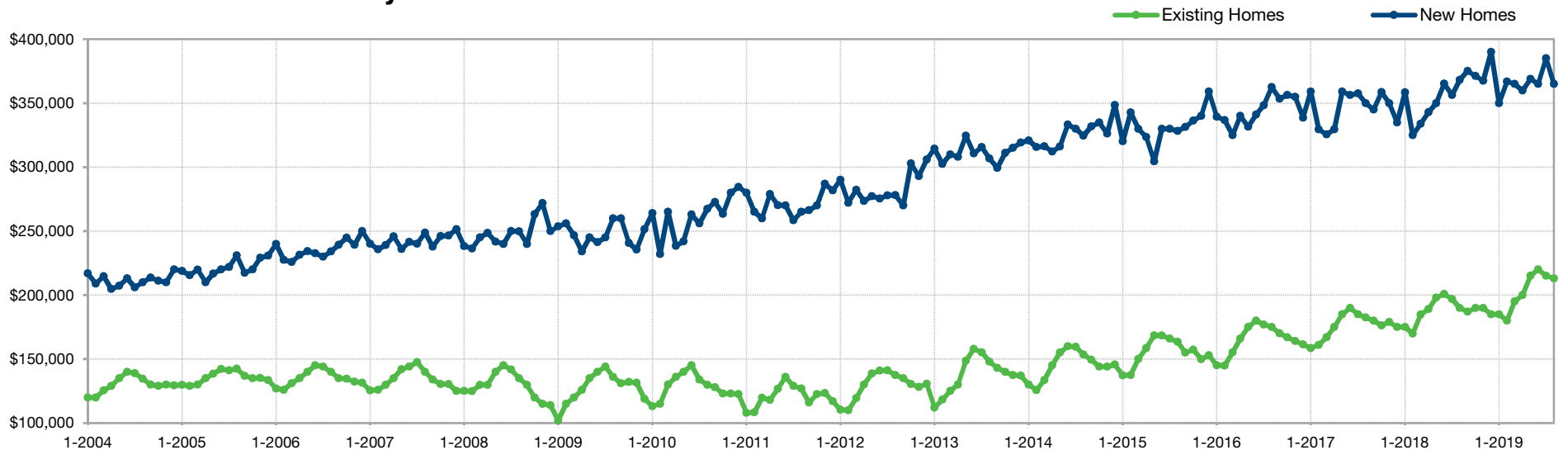
Year to Date



Median Sales Price	Existing Homes	Year-Over-Year Change	New Homes	Year-Over-Year Change
Sep-2018	\$187,000	+3.9%	\$375,176	+8.7%
Oct-2018	\$189,900	+7.7%	\$371,127	+3.5%
Nov-2018	\$190,000	+6.1%	\$367,500	+5.0%
Dec-2018	\$185,000	+5.7%	\$390,000	+16.5%
Jan-2019	\$185,000	+5.7%	\$349,950	-2.4%
Feb-2019	\$179,900	+5.9%	\$366,815	+12.9%
Mar-2019	\$195,000	+5.5%	\$365,000	+9.3%
Apr-2019	\$200,000	+5.8%	\$359,925	+4.9%
May-2019	\$215,000	+8.6%	\$368,881	+5.4%
Jun-2019	\$220,000	+9.5%	\$365,000	-0.0%
Jul-2019	\$215,000	+9.1%	\$384,950	+8.0%
Aug-2019	\$213,000	+12.1%	\$365,000	-0.8%
12-Month Avg*	\$185,500	+7.8%	\$349,173	+5.9%

* Median Sales Price for all properties from September 2018 through August 2019. This is not the average of the individual figures above.

Historical Median Sales Price by Month



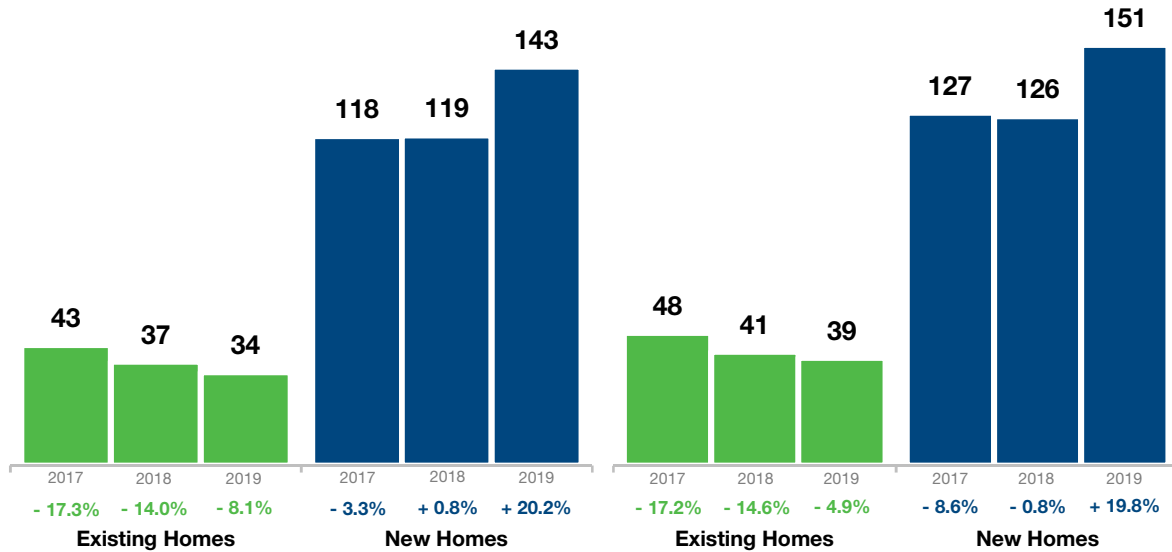
Days on Market Until Sale

Average number of days between when a property is listed and when an offer is accepted in a given month.



August

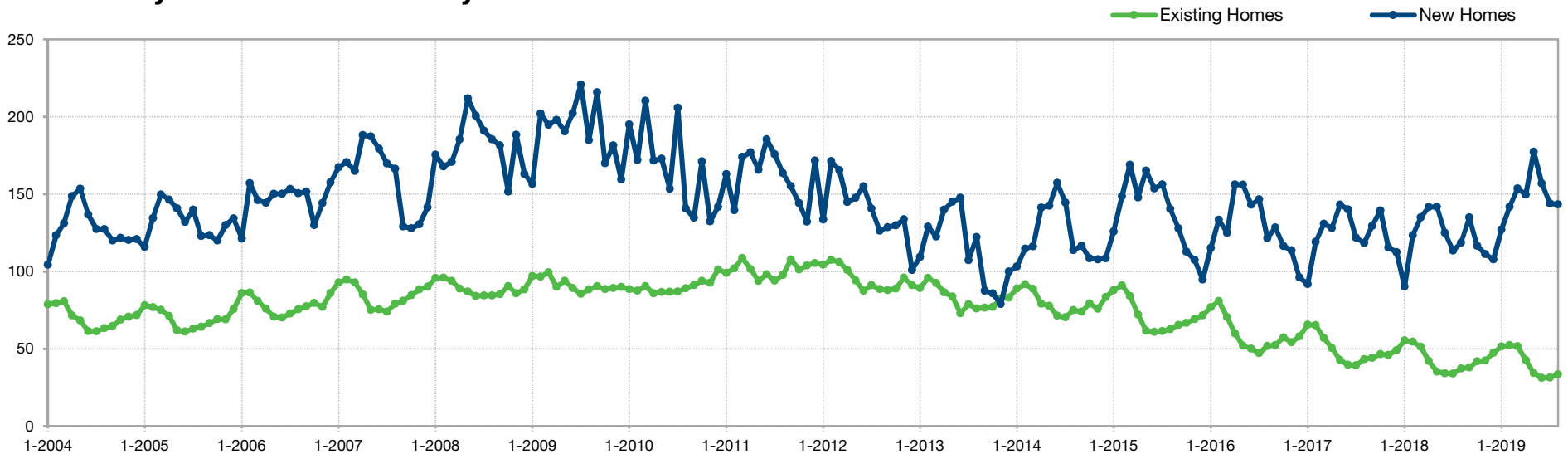
Year to Date



Days on Market	Existing Homes	Year-Over-Year Change	New Homes	Year-Over-Year Change
Sep-2018	38	-13.6%	135	+4.7%
Oct-2018	42	-10.6%	117	-15.8%
Nov-2018	42	-8.7%	111	-4.3%
Dec-2018	47	-4.1%	108	-3.6%
Jan-2019	52	-7.1%	127	+41.1%
Feb-2019	52	-5.5%	142	+15.4%
Mar-2019	52	+2.0%	154	+14.1%
Apr-2019	43	+2.4%	150	+5.6%
May-2019	34	-2.9%	177	+24.6%
Jun-2019	31	-8.8%	157	+25.6%
Jul-2019	31	-8.8%	144	+27.4%
Aug-2019	34	-8.1%	143	+20.2%
12-Month Avg*	43	-6.5%	125	+12.5%

* Days on Market for all properties from September 2018 through August 2019. This is not the average of the individual figures above.

Historical Days on Market Until Sale by Month



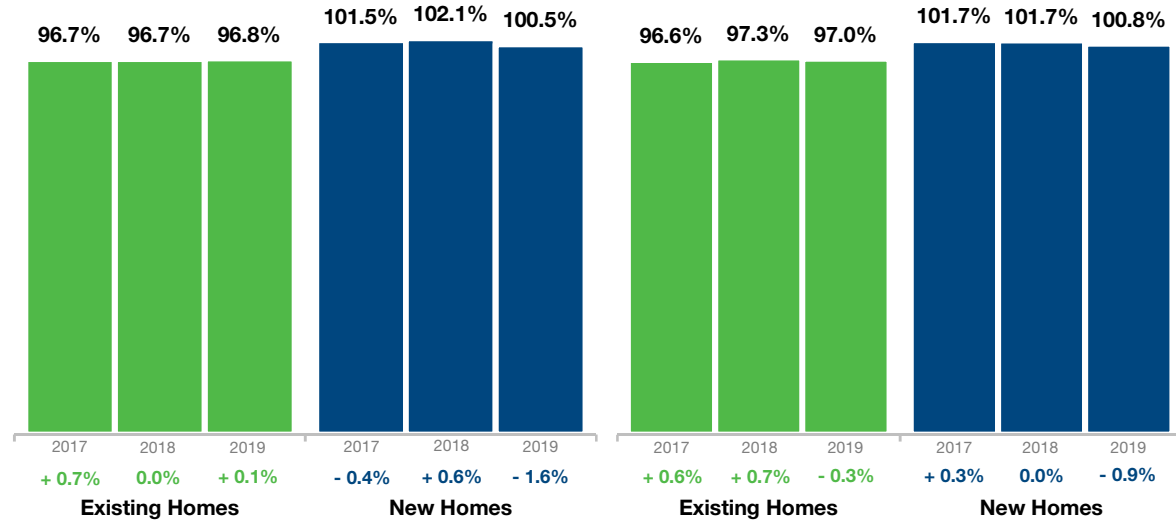
Percentage of Original List Price Received

Percentage found when dividing a property's sales price by its original list price, then taking the average for all properties sold in a given month, not accounting for seller concessions.



August

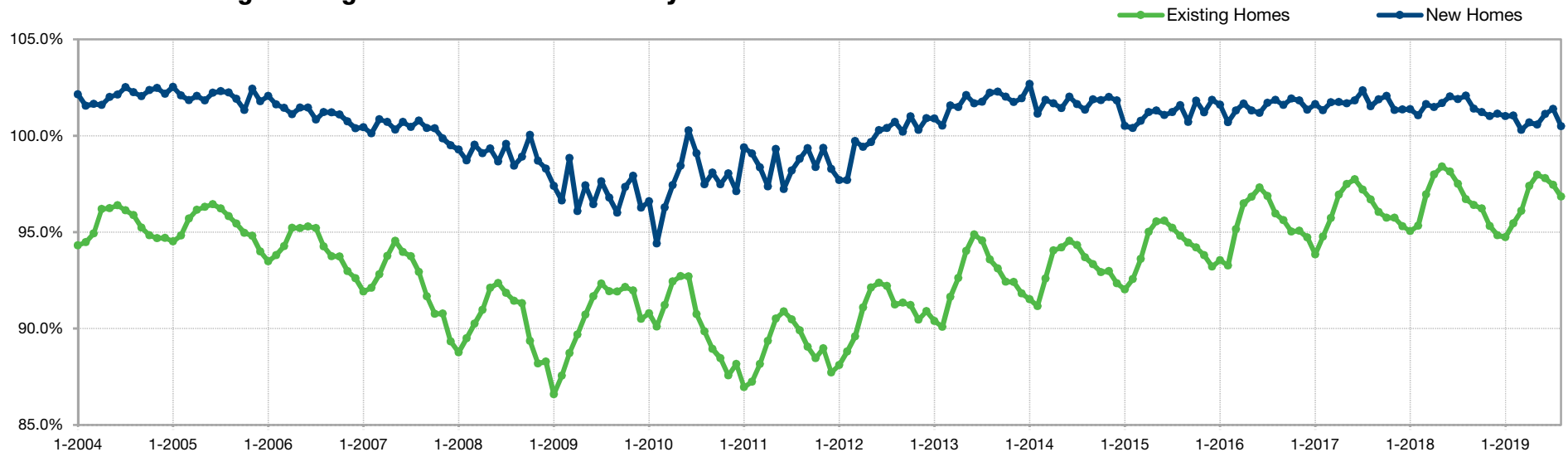
Year to Date



Pct. of Orig. Price Received	Year-Over-Year Change	
	Existing Homes	New Homes
Sep-2018	96.4%	+0.4%
Oct-2018	96.2%	+0.5%
Nov-2018	95.3%	-0.4%
Dec-2018	94.8%	-0.5%
Jan-2019	94.7%	-0.4%
Feb-2019	95.4%	+0.1%
Mar-2019	96.1%	-0.9%
Apr-2019	97.4%	-0.6%
May-2019	98.0%	-0.4%
Jun-2019	97.8%	-0.3%
Jul-2019	97.4%	-0.1%
Aug-2019	96.8%	+0.1%
12-Month Avg*	96.8%	-0.2%

* Pct. of Orig. Price Received for all properties from September 2018 through August 2019. This is not the average of the individual figures above.

Historical Percentage of Original List Price Received by Month

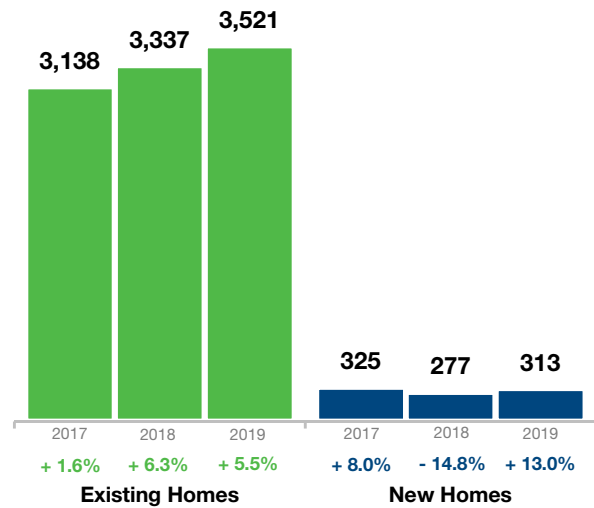


Pending Sales

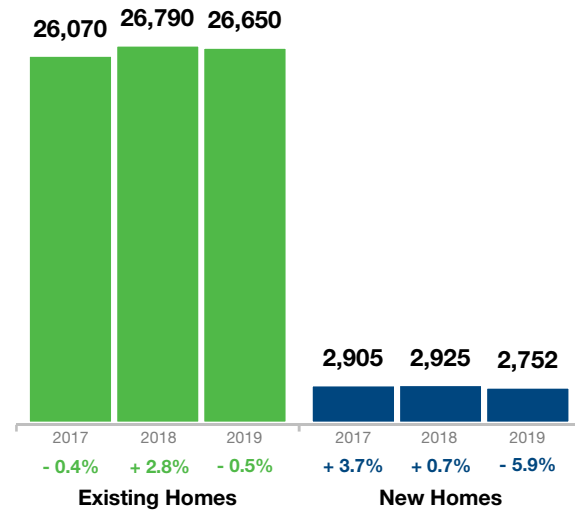
A count of the properties on which offers have been accepted in a given month.



August

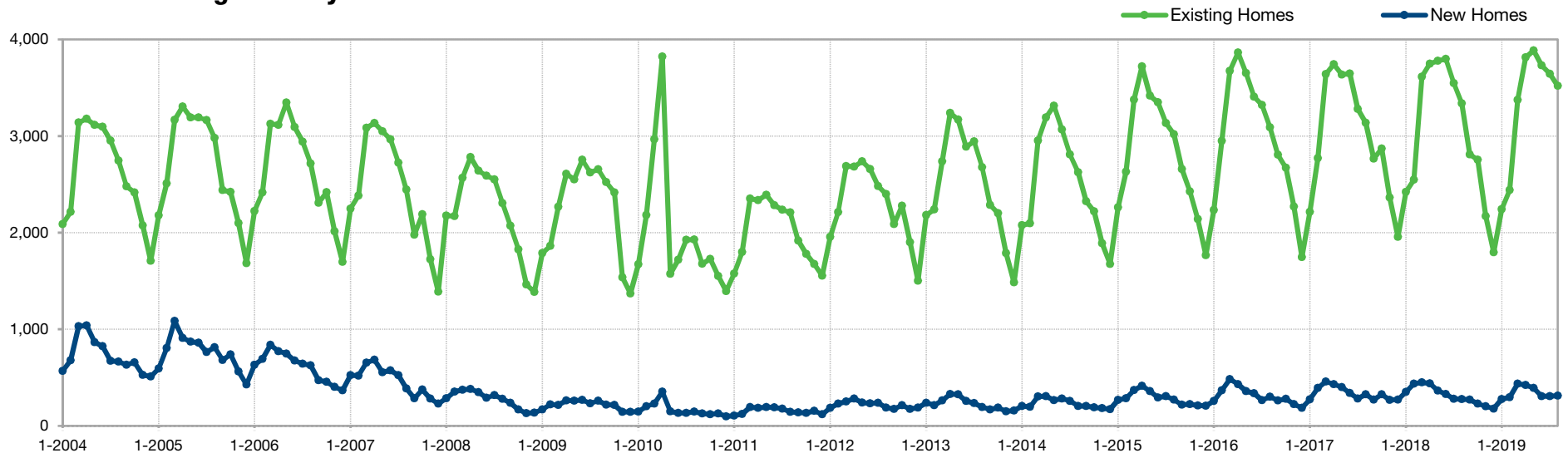


Year to Date



	Existing Homes	Year-Over-Year Change	New Homes	Year-Over-Year Change
Sep-2018	2,809	+1.6%	270	-0.7%
Oct-2018	2,754	-4.1%	231	-29.4%
Nov-2018	2,171	-8.1%	203	-24.0%
Dec-2018	1,797	-8.2%	178	-34.1%
Jan-2019	2,242	-7.4%	276	-21.4%
Feb-2019	2,440	-4.2%	296	-32.1%
Mar-2019	3,373	-6.7%	437	-2.9%
Apr-2019	3,814	+1.8%	423	-3.4%
May-2019	3,885	+2.8%	393	+8.0%
Jun-2019	3,732	-1.8%	306	-7.3%
Jul-2019	3,643	+2.7%	308	+10.4%
Aug-2019	3,521	+5.5%	313	+13.0%
12-Month Avg	3,015	-1.5%	303	-10.5%

Historical Pending Sales by Month

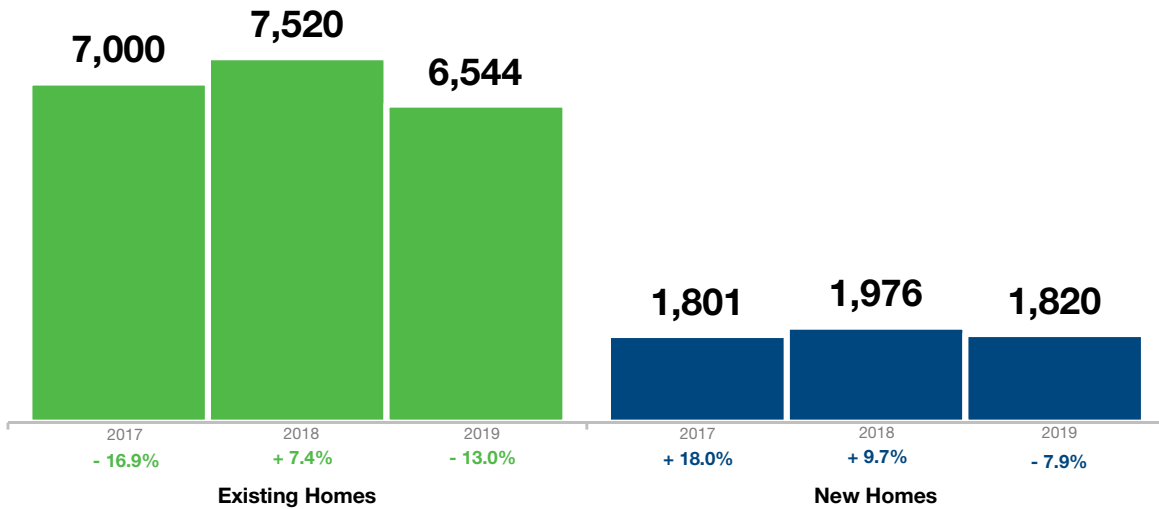


Inventory

The number of properties available for sale in active status at the end of a given month.

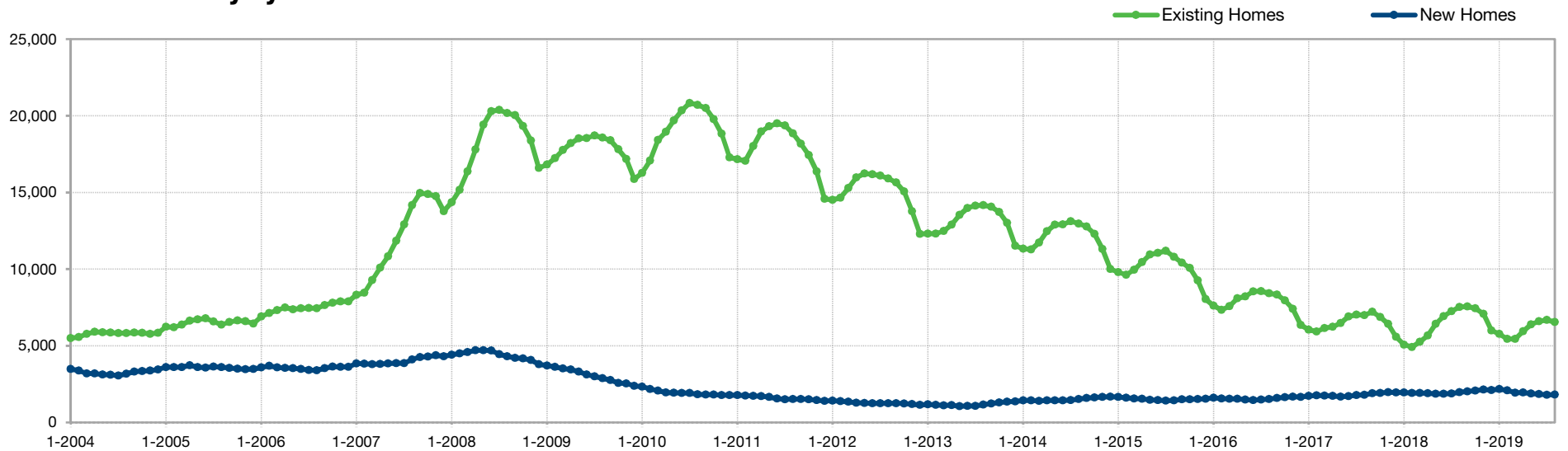


August



Inventory	Existing Homes	Year-Over-Year Change	New Homes	Year-Over-Year Change
Sep-2018	7,559	+4.7%	2,015	+6.3%
Oct-2018	7,436	+8.1%	2,071	+7.6%
Nov-2018	7,077	+10.1%	2,136	+8.8%
Dec-2018	5,994	+7.4%	2,114	+8.6%
Jan-2019	5,774	+13.8%	2,177	+12.0%
Feb-2019	5,443	+10.6%	2,091	+8.6%
Mar-2019	5,438	+3.5%	1,936	+0.7%
Apr-2019	5,937	+4.7%	1,951	+2.8%
May-2019	6,383	-0.5%	1,876	+0.5%
Jun-2019	6,602	-4.7%	1,846	-0.9%
Jul-2019	6,692	-7.8%	1,789	-5.3%
Aug-2019	6,544	-13.0%	1,820	-7.9%
12-Month Avg*	6,407	+2.3%	1,985	+3.5%

Historical Inventory by Month

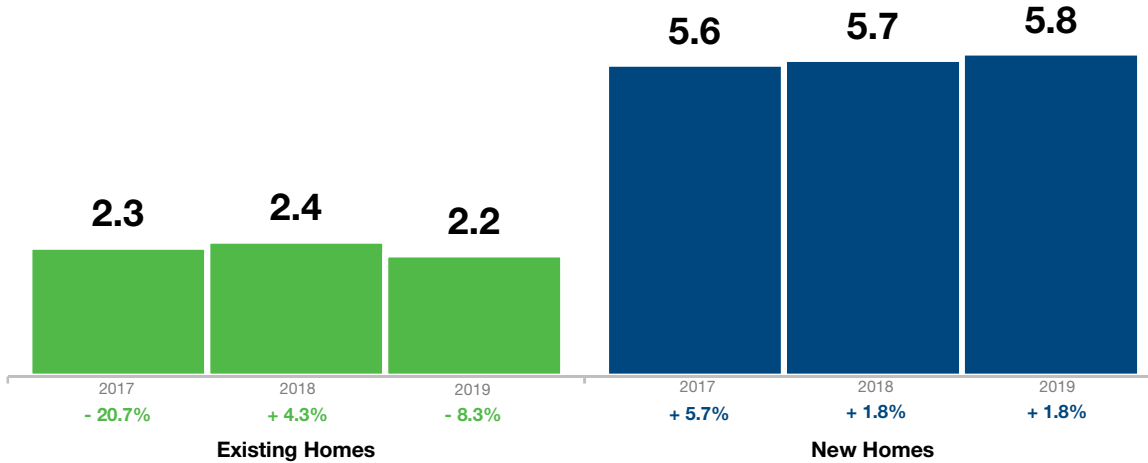


Supply

The inventory of homes for sale at the end of a given month, divided by the average monthly closed sales from the last 12 months.



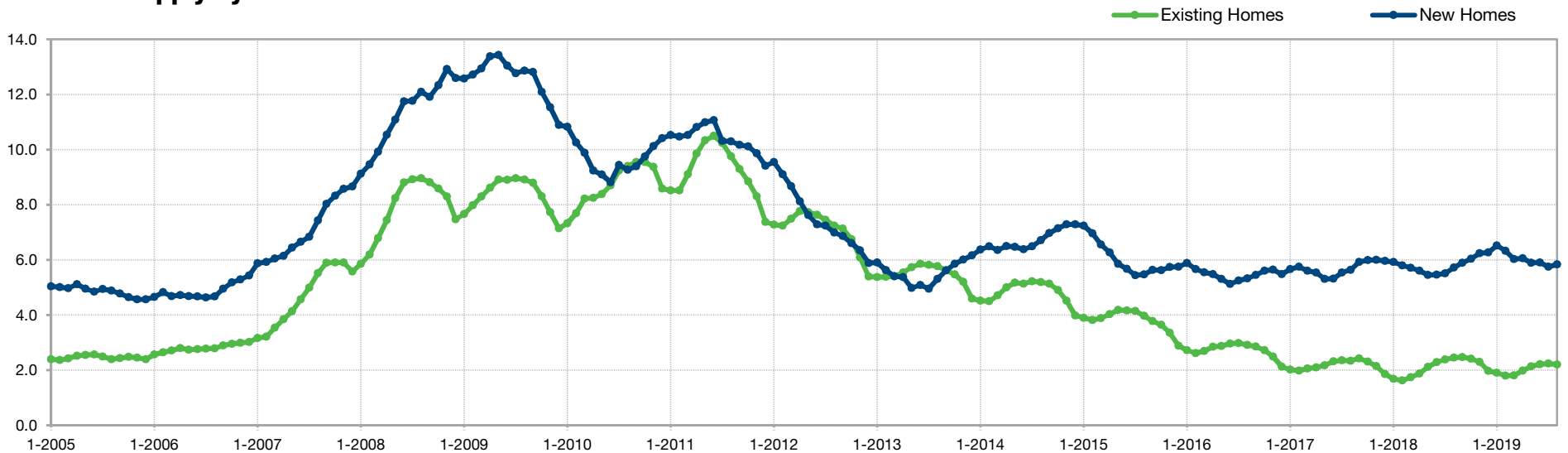
August



Supply	Existing Homes	Year-Over-Year Change	New Homes	Year-Over-Year Change
Sep-2018	2.5	+4.2%	5.9	0.0%
Oct-2018	2.4	+4.3%	6.0	0.0%
Nov-2018	2.3	+9.5%	6.2	+3.3%
Dec-2018	2.0	+5.3%	6.3	+5.0%
Jan-2019	1.9	+11.8%	6.5	+10.2%
Feb-2019	1.8	+12.5%	6.3	+8.6%
Mar-2019	1.8	+5.9%	6.0	+5.3%
Apr-2019	2.0	+5.3%	6.1	+8.9%
May-2019	2.1	0.0%	5.9	+7.3%
Jun-2019	2.2	-4.3%	5.9	+7.3%
Jul-2019	2.2	-8.3%	5.8	+5.5%
Aug-2019	2.2	-8.3%	5.8	+1.8%
12-Month Avg*	2.1	+2.3%	5.8	+5.3%

* Supply for all properties from September 2018 through August 2019. This is not the average of the individual figures above.

Historical Supply by Month



New and Existing Homes Combined Activity Overview



Key metrics by report month and for year-to-date (YTD) starting from the first of the year.

Key Metrics	Historical Sparkbars	8-2018	8-2019	Percent Change	YTD 2018	YTD 2019	Percent Change
Closed Sales		4,200	4,073	- 3.0%	28,344	27,144	- 4.2%
Average Sales Price		\$240,084	\$255,104	+ 6.3%	\$238,040	\$250,211	+ 5.1%
Median Sales Price		\$203,000	\$225,000	+ 10.8%	\$205,000	\$220,000	+ 7.3%
Days on Market		44	43	- 2.3%	50	50	0.0%
Pct. of Orig. Price Received		97.1%	97.2%	+ 0.1%	97.7%	97.4%	- 0.3%
Pending Sales		3,618	3,836	+ 6.0%	29,789	29,409	- 1.3%
Inventory		9,521	8,373	- 12.1%	--	--	--
Supply		2.8	2.5	- 10.7%	--	--	--